



Confidential Investment Opportunity

Larch 2018 Field Completion Program

Devonian Shale Formation

(Immediate 2018 Tax Deduction and Monthly Income)

This program consist of 4 Horizontal Shale wells in the Bug Run Field in Mason County, West Virginia that have been drilled, completed and have successful flow back numbers of both Oil & Gas, showing large amounts of hydrocarbons. The risk of investing in a “dry” well is eliminated. Because these wells have not been put into production they qualify for immediate tax deductions. The wells have been drilled, cemented, stimulated and are ready to produce. These wells simply need a pipeline to move the gas.

The proceeds from the sale of the interest the wells will be used to fund the construction of a 12-mile pipeline. Your investment is in the wells not the pipeline. However, this limited offering is more financially viable and priced based upon this unique situation.

Larch Oil & Gas Corporation (Larch) currently owns these wells and will construct the pipeline. Construction of the pipeline will take approximately 12 months and cost \$1.4 to \$1.8 million. Production at the wells can begin as soon as the pipeline is constructed and connected to existing transmission pipelines. Larch is an experienced operator that owns and operates 70 traditional vertical wells and 20 horizontal wells throughout Mason, Kanawha, Jackson, Cabell and Putnam counties in West Virginia. Larch owns 20,000 acres of mineral drilling rights across these counties. Our fields produce vast amounts of natural gas and crude oil from the Devonian Shale.

Quick facts:

- Net Revenue Interest (NRI) available for investment – 49%
- Investment units available – 49
- Investment per unit - \$64,000
- Estimated annual NRI per unit \$5,700
- Estimated cost to drill these existing wells - \$1. 4 million each
- Estimated cost to drill all four wells - \$5.2 million
- Production years 50+
- Estimated annual ROI after initial tax impact 12%
- Current MCF pricing used for estimates \$4 per MCF

For a complete investment package, sample subscription agreement or to just inquire about this unique investment opportunity contact Eric Larch, Vice President at elarch@larchoilandgas.com or call at 304.553.9562.